Corpay^

Production Release Notes

01.29.2026

All items and release schedules are subject to change at the discretion of the business without prior notice. Availability, specifications, and timing may be adjusted based on operational needs and other business considerations.

The visibility of the improvements depends on your enabled modules and Company configuration. Consequently, some of the improvements may not be visible to you.

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Release Note Highlights

Cards on Corpay Complete

Completed Work Stories

Description

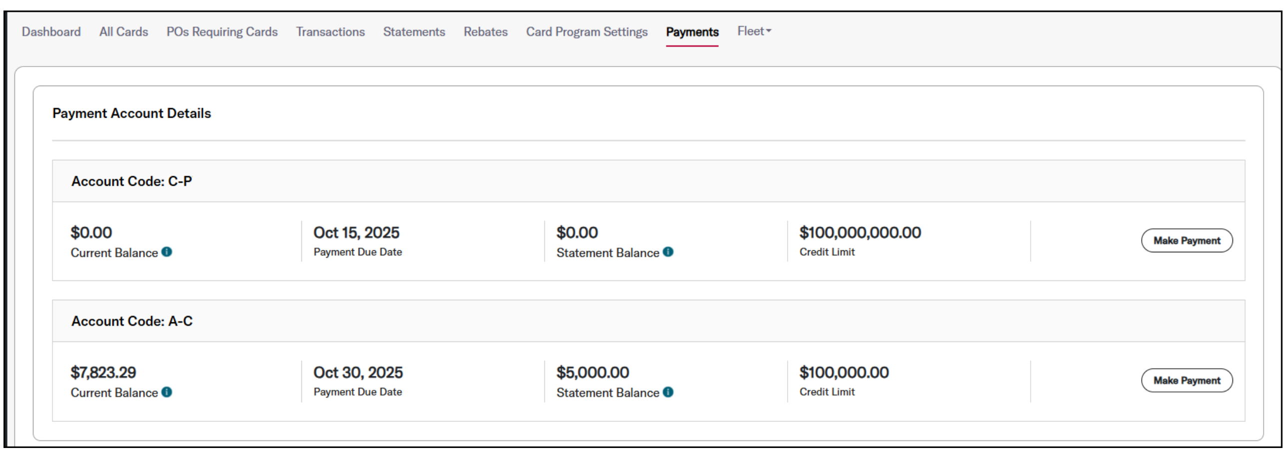
Pay Down Phase 2

The updated card payments feature gives admin users a simple way to enroll their bank account via Plaid and apply payments toward outstanding account balances, immediately seeing the impact after their payment is submitted. This allows for greater visibility and control over card balances and payments.

Please note that this feature must be configured by the Corpay team and will not be enabled by default. Currently only credit-based customers are eligible to use this feature - it is not available for prefunded customers.

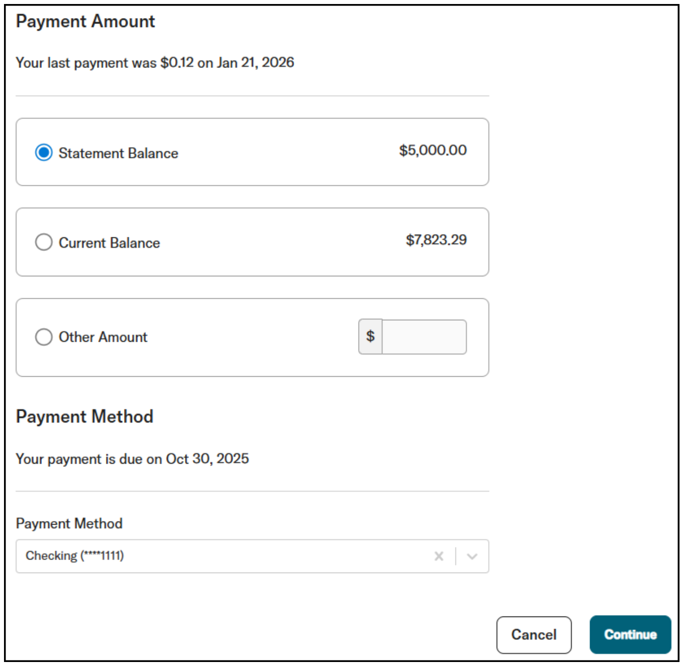
Updated Card Payment Experience

Admin users can easily navigate to the Payments tab in the card module and view eligible balances for all their company's accounts in one place, and initiate payments as needed from the Payment Account Details view.



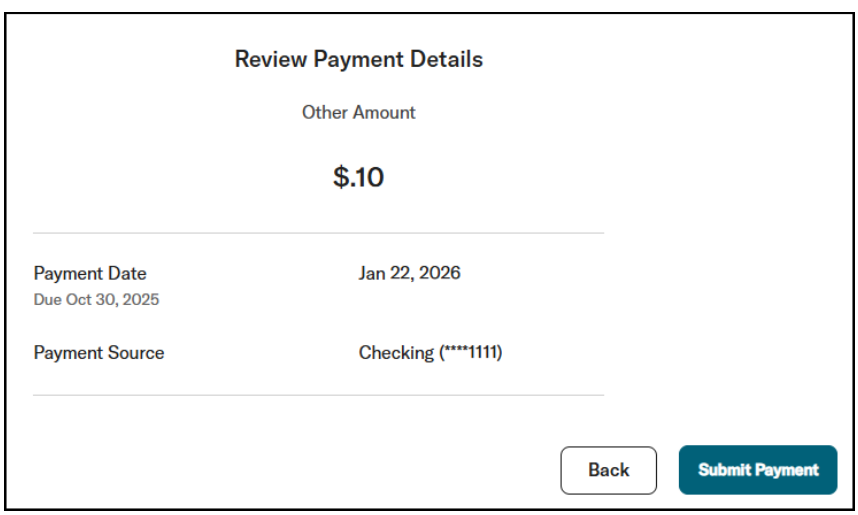
Flexible Payment Application

Supports both partial and full paydowns, allowing admins to choose how much they want to apply toward their balances.



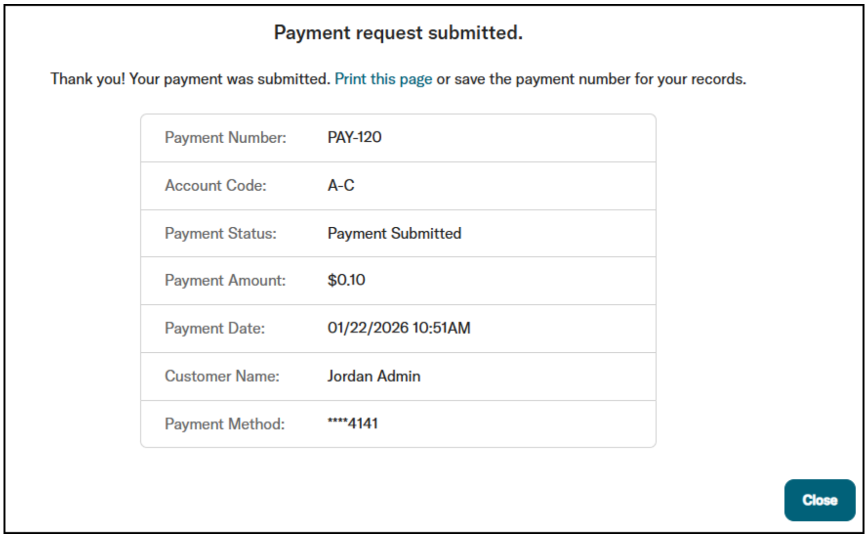
Clear Review & Confirmation

A review step summarizes the payment details, including remaining balances, before submission.



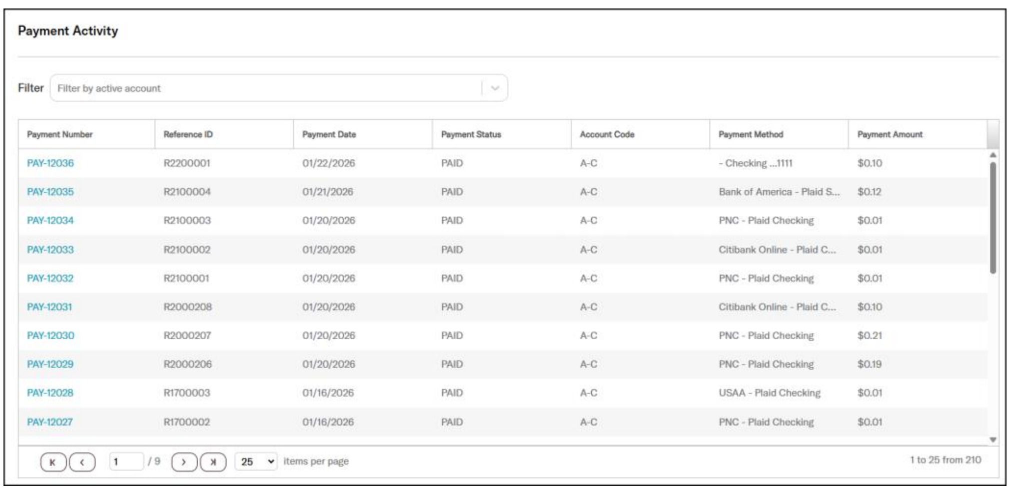
Success Confirmation

Users receive a clear confirmation once a payment request is successfully submitted.



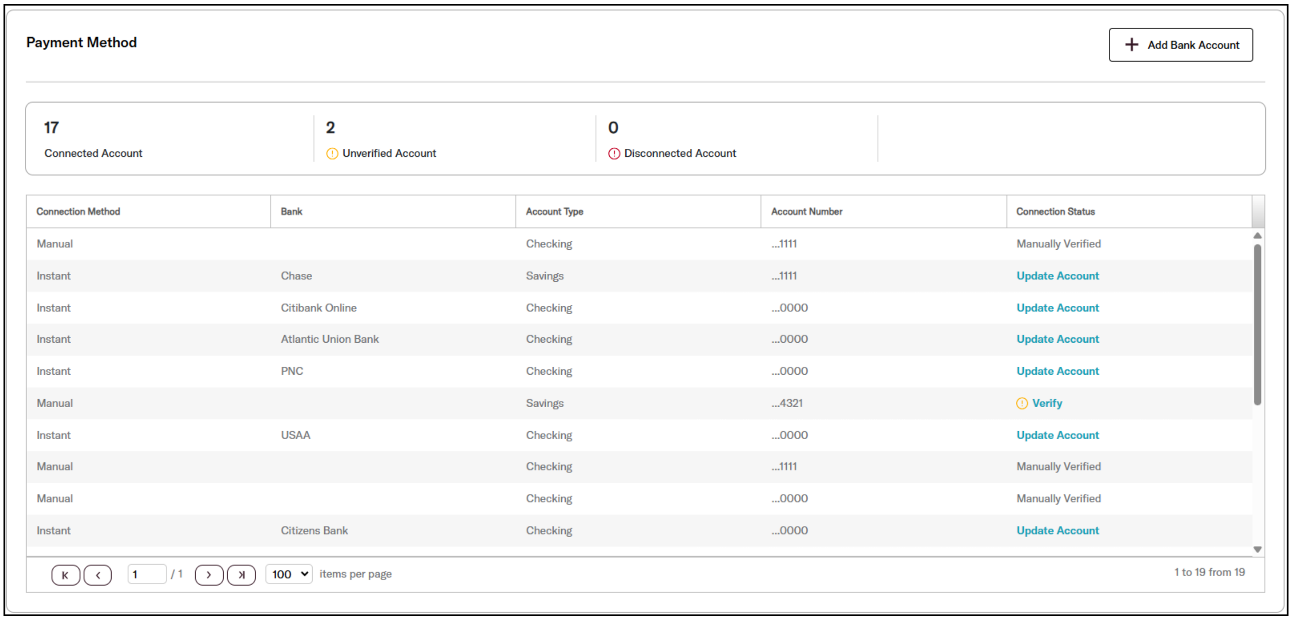
View Payment History and Details

Previous payments are visible in the Payment Activity grid, so admins can easily see if a payment was successfully posted. Clicking on the Payment Number link will open a modal with detailed information on the payment, payment method, and the user that initiated the payment for audit and tracking purposes.



Manage Payment Methods and enroll bank accounts via Plaid

Under the Payment Methods section, admins can click on Add Bank Account to quickly enroll their payment account through Plaid via instant or manual verification. Instant-enrolled accounts can be updated at any time by clicking the Update Account link in the Connection Status column. Any connected account in this view can be used to make a payment toward a card account balance.



Completed Bug Fixes

Description
Temporary Limit Sync to HOST An issue was corrected where temporary spending limits scheduled for future dates were not being applied to cards as expected. This bug only happened for temporary spend limits scheduled to start on a future date. The system now reliably sends temporary limit updates to HOST even when additional card changes occur after the limit is set. Users will now experience accurate limit activation, reducing declined transactions and avoiding manual workarounds.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.

Expenses on Corpay Complete

Completed Work Stories

Description
Receipt Upload Modal Count Improvements The receipt upload modal now displays the number of receipts in a clearer, encircled format that improves visual understanding compared to the previous slash-style formatting. Users benefit from a more intuitive, readable interface when uploading receipts from the queue.
Default Expense Grid to Unsubmitted The expense grid once again defaults to the "Unsubmitted Expenses" view, helping users quickly identify expenses that still need attention. This improves workflow efficiency, especially for those managing high volumes of expense items.
Updated Expense Help Button The "Expense Report Help" button has been renamed to "Expense Help," and its link now directs users to the updated Expense Module help center. This ensures clearer guidance and quicker access to relevant instructions, improving onboarding and troubleshooting.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Expenses Module support page.

Invoice Automation on Corpay Complete

Completed Work Stories 💼

Description
Description Field Filtering Filtering by Description in the All Invoices grid now supports keywords and symbols, allowing users to find invoices more efficiently. This is especially helpful for customers who depend on symbol-based search conventions.
Credit Memo Inbox Memo Column Added A Memo column was added to the Credit Memo Inbox grid. This gives users additional context at a glance without opening each record. The update streamlines credit memo review workflows.
Vendor Classification Partial Match Filtering The Vendor Classification field, on the All Invoice Grid, now supports partial-text, case-insensitive, and mid-string filtering. Users can quickly locate invoices by typing any portion of a classification name, making searches significantly faster and more intuitive.
Improved Line Item & Expense Grid Layout Custom field widths on PO, Invoice, and Expense grids have been adjusted to improve visibility of new metadata columns. This layout enhancement helps users review details more easily, reducing scrolling and data lookup time.

Completed Bug Fixes

Description
Copying Credit Memos with Metadata Users can now copy credit memos that include metadata links without encountering system errors. This fix prevents workflow interruptions and allows credit memo creation to proceed smoothly.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Invoices Module support page.
Client Facing	Visit the Purchase Orders Module support page.

Payment Automation on Corpay Complete

Completed Bug Fixes

Description
Vendor Tracker Quick Filters Restored Quick Filters on the Vendor Tracker Grid now function correctly, allowing users to filter vendor records without unexpected failures. This restores the intended filtering experience and improves navigation efficiency.
Accurate Totals in Payment Reports Exported payment reports now calculate “Totals” correctly, even when rows contain identical payment amounts. This fixes prior inaccuracies that caused confusion when reconciling totals. Users can now trust exported reports to reflect true values.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Payments Module support page.