Corpay^

Production Release Notes

11.06.2025

All items and release schedules are subject to change at the discretion of the business without prior notice. Availability, specifications, and timing may be adjusted based on operational needs and other business considerations.

The visibility of the improvements depends on your enabled modules and Company configuration. Consequently, some of the improvements may not be visible to you.

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Release Note Highlights

New Display for Expense Allocation on Expense Report Page

New Invoice Role

Cards on Corpay Complete

Completed Bug Fixes

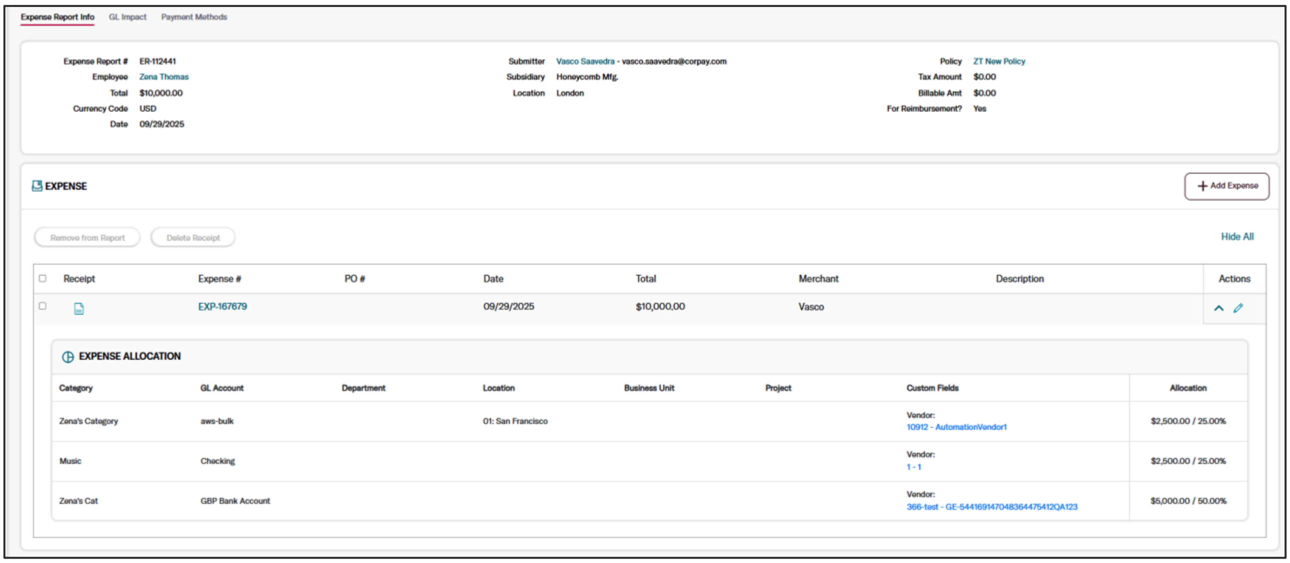
Description
Duplicate card is automatically created when customer creates a virtual card Fixed a bug where a duplicate virtual card was created when the initial card was generated via API and brought into Corpay Complete. This update improves the user experience by preventing confusion and data redundancy for customers who were seeing duplicate card entries.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.

Expenses on Corpay Complete

Completed Work Stories

Description
New Display for Expense Allocation on Expense Report Page The expense report page was confusing when looking at split items and allocations. Design streamlined the page so that there are now nested areas that make it more user reader friendly and can easily distinguish between multiple expense items. 
Receipt Icon on Expense Grid Users can now upload receipts directly from the receipt queue via the expense grid, in addition to uploading from their device. This update improves the user experience by offering more flexibility and reducing manual steps during expense entry.

Completed Bug Fixes

Description
Expense Transaction Detail Report Missing Location, GL Coding and Departments on various Expense Items The Expense Transaction Detail Report now pulls data based on the Date column in the Expense grid, ensuring accurate reconciliation. Location data issues were also resolved for clients using metadata fields. This update improves the user experience by enhancing report accuracy and reducing manual corrections.
Receipt Required is Showing No Incorrectly On Grid Fixed a bug where if there was a violation due to receipt required due to a category requirement, the Receipt Required column would display "No" incorrectly. If the policy did not have receipt required then the column would always display no. This is incorrect for policies that have associated categories with receipts required.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Expenses Module support page.

Mobile on Corpay Complete

Completed Work Stories

Description
Toast Notification for Auto-Matched Receipt Mobile app users uploading receipts for purchases or expense items will now receive a toast notification when the system successfully auto-matches their receipt to the corresponding transaction. Previously, users received no confirmation, leading to uncertainty about whether their expense was properly recorded. The new notification appears promptly and includes key transaction details, giving users confidence that their expense has been matched and recorded correctly. This enhancement improves transparency, reduces confusion, and strengthens trust in the mobile app's expense management workflow.
Enable Expense Report Field for Mileage and Per Diem Items During Creation Users creating mileage or per diem expense items will now see and be able to select the expense report field during item creation, just as they do for single expense items. Previously, this field was missing, requiring users to create the item first and then manually edit it to associate it with the correct expense report. This update streamlines the workflow, ensures consistency across all expense types, and saves users time by allowing them to associate expenses with the correct report upfront.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.
Client Facing	Visit the Expenses Module support page.

Invoice Automation on Corpay Complete

Completed Work Stories

Description
Optimize the PO Item Listing Report The PO item listing report has been optimized to handle larger data sets more reliably. Previously, users experienced long wait times or incomplete reports when attempting to download large volumes of data. With this update, users can generate comprehensive reports for extended periods without timeouts, improving access to PO data and supporting better analysis.
Remove Vendor Location from Invoices Invoices are now associated directly with vendors rather than vendor locations. Vendor location dropdowns have been removed from invoice forms, simplifying the selection process and ensuring all necessary details are available. This change supports the migration to separate vendor records and improves data accuracy.
New Invoice Role A new role, {{invoiceappreviewer}}, has been created to allow users to preview invoice approval workflows without the ability to delete or restart them. This update improves the user experience by introducing a new role, invoice_ap_previewer, which allows users to preview invoice workflows in the inbox without the ability to delete or restart. Also note: should be used with another role that allows invoice inbox access, like admin_invoice_inbox and admin_invoice_readonly. This ensures secure and appropriate access for users involved in invoice approval workflows.

Completed Bug Fixes

Description
Edit Button Icon from Invoices Requiring Receipt Grid List Is Not Working The edit button icon in invoice and purchase order grids is now fully functional and clickable. Previously, users were unable to update invoice details directly from the grid view due to a non-working edit button. This fix restores efficient editing capabilities, allowing users to quickly make changes and improving overall usability of the invoice management interface.
Duplicate Transactions & Total Rows on AP Report The Invoice AP Aging report has been corrected to eliminate duplicate credit memo transactions and unnecessary total rows. Previously, these issues led to inaccurate reporting and confusion during financial review. The update ensures that reports are accurate and easier to interpret, supporting better decision-making and financial oversight.
Invoice Grid (All and Approval) - Reference Number Column Does Not Filter The Reference Number column in both the approval and invoice grids now supports filtering. Previously, entering a reference number did not filter any rows, making it difficult for users to locate specific invoices. This fix enables users to quickly find and review invoices by reference number, streamlining approval and search processes.
Credit Memo Grid - Project Column Is Blank (VSC) The Project field in the Credit Memo Grid now displays a list of expense and line item level projects, as expected. Previously, this column was blank, making it difficult for users to track and associate expenses with the correct projects. The update improves project tracking and ensures consistency across invoice and credit memo grids.
All Invoice Grid - PO Shows Incorrect Billed Quantity The billed quantity in the invoice grid now correctly sums all linked PO quantities. Previously, the billed quantity did not reflect the correct values, leading to inaccurate invoice-to-PO reconciliation. This fix ensures users have accurate data for financial tracking and reconciliation, reducing errors and manual corrections.

Invoice Approval Grid - "PO qty" and "Billed qty" Are Blank PO quantity and billed quantity fields in the Invoice Approval grid now display accurate values. Previously, these fields were blank, making it difficult for reviewers to assess invoice details. The update improves visibility and supports better review and approval decisions.
System Is Overwriting Manually-Adjusted Invoice Payment Terms The system now preserves manually adjusted invoice payment terms, preventing unwanted overrides by vendor defaults. Previously, user-set terms were sometimes replaced by vendor defaults, creating manual work and potential coding errors. This update ensures invoices reflect accurate, user-set terms and reduces the need for manual corrections.
Account Custom Fields/Metadata Not Displaying on Invoice Expense Rows Customers who do not use PO or matching workflows can now view and validate account-level coding directly on invoice expenses. Previously, custom fields and metadata were not displayed unless advanced matching was enabled, which was not suitable for all customers. This update improves accuracy, reduces manual lookup, and supports more flexible configurations for diverse customer needs.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Invoices Module support page.
Client Facing	Visit the Purchase Orders Module support page.

Payment Automation on Corpay Complete

Completed Work Stories

Description
Add CNY, SEK and ILS to direct banking payment type-wire under provider BOA_PAYMENT. Direct banking payments under BOA_PAYMENT now support Chinese Yuan (CNY), Swedish Krona (SEK), and Israeli Shekel (ILS), in addition to previously supported currencies. This update enables customers to process wire payments in these additional currencies, supporting broader international transactions and meeting the needs of customers implementing these currencies in their workflows.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Payments Module support page.