Corpay^

Upcoming Releases

Scheduled for Deployment on 8.28.2025.

All items and release schedules are subject to change at the discretion of the business without prior notice. Availability, specifications, and timing may be adjusted based on operational needs and other business considerations.

The visibility of the improvements depends on your enabled modules and Company configuration. Consequently, some of the improvements may not be visible to you.

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Reduced Clicks and Improved User Experience on Mobile App

Improved Date Selection for Scheduled Reports

Added Final Approval Date Filter to Expense Report Grid

New Mobile Card Details Page for Corpay Complete

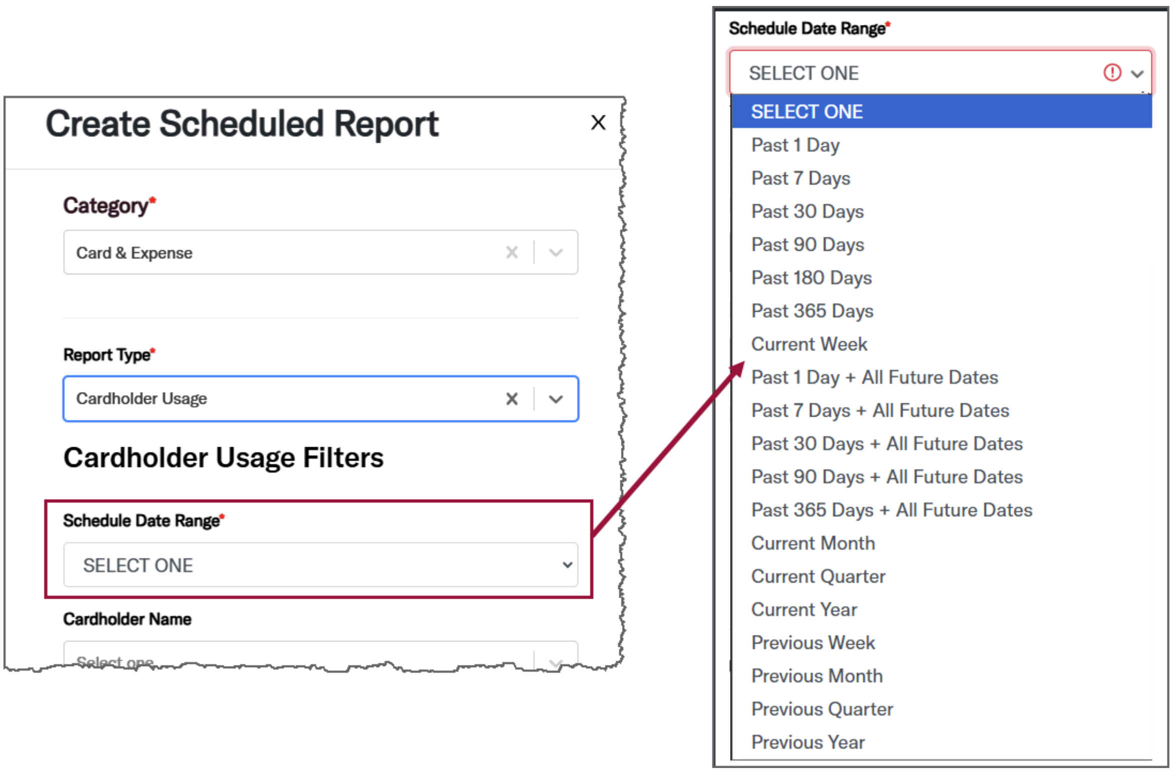
Cardholders Can Now Block Their Cards via Mobile App

Added Sorting to Approver Pending Column in Invoice Grid

Cards on Corpay Complete

Completed Work Stories

Description
Improved Date Selection for Scheduled Reports Users scheduling reports in the Reports module can now choose from preset time periods instead of manually selecting specific start and end dates. This enhancement ensures that scheduled reports consistently reflect the correct data range, reducing errors and improving report accuracy.



Completed Bug Fixes

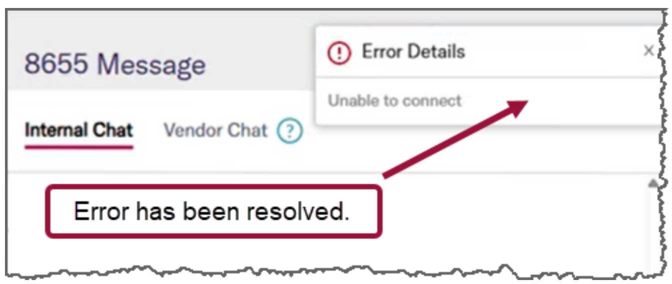
Description

Improved Filtering and UI Alignment in Rebates Grid

This update resolves multiple issues in the Rebates section, including misaligned grid headers, inconsistent checkbox behavior, and incorrect filtering results in the Month and Year columns. Users will now experience smoother interactions with the grid, accurate filtering based on selected criteria, and a more visually consistent layout, improving usability and data accuracy.

Fixed Server Error When Messaging from All Cards Grid

Users will no longer encounter an internal server error when clicking the message icon in the All Cards grid. The messaging functionality now works seamlessly, ensuring uninterrupted communication and a more reliable user experience.

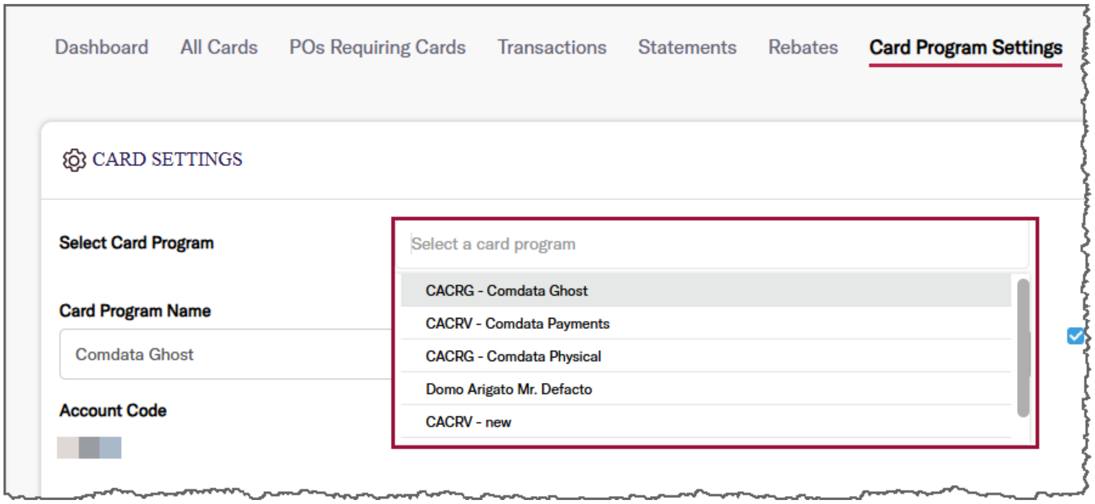


Resolved Connection Error in Card Issuance Workflow

This fix eliminates the "Unable to Connect" error that appeared when issuing cards via the POs Requiring Cards grid and related pages. Users can now complete card issuance tasks without disruption, improving operational efficiency.

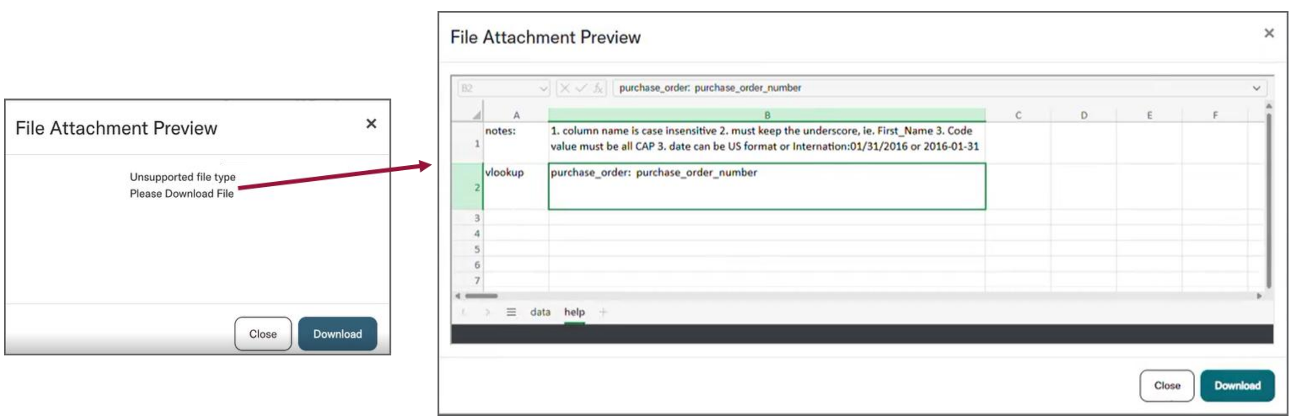
Fixed Display of Inactive Card Programs in Settings Dropdown

Inactive card programs will no longer appear in the Card Program Settings dropdown, preventing confusion and ensuring only active programs are selectable. This improves data integrity and user clarity when managing card programs.



Restored Document Preview Functionality on Statement Details Page

The File Attachment Preview functionality was showing an error message when trying to preview the attachment. Users can once again preview documents directly from the Statement Details page. This fix improves accessibility and reduces the need to download files for review, streamlining the document verification process.

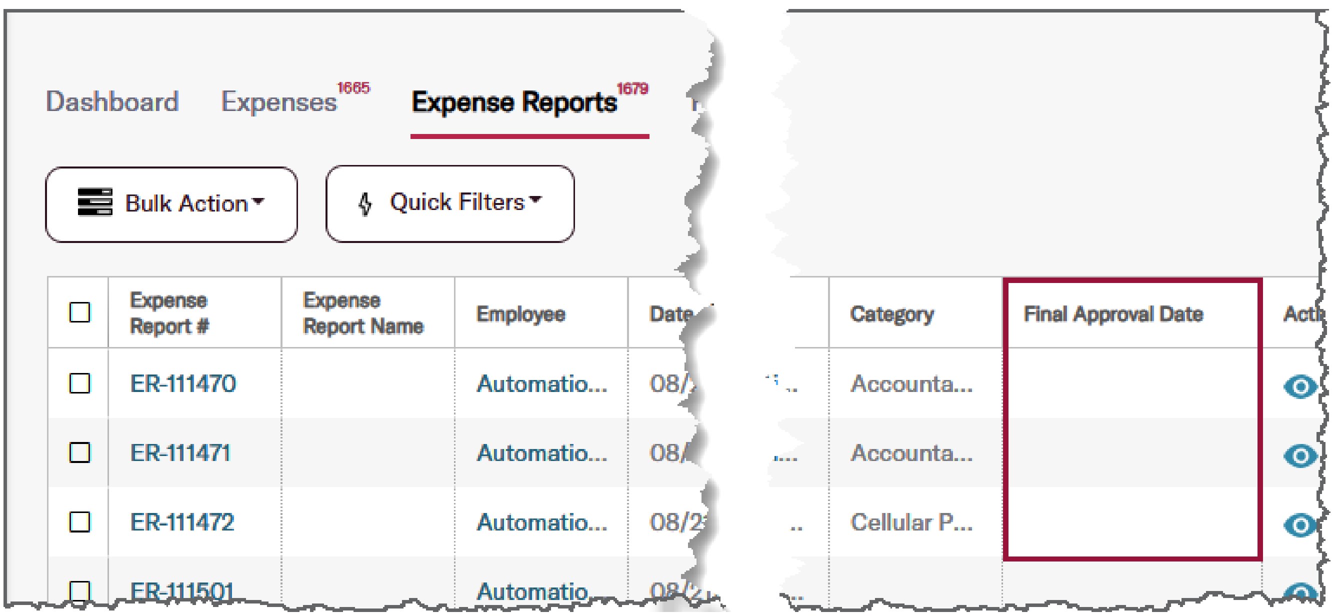


Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.

Expenses on Corpay Complete

Completed Work Stories

Description
Exclude Specific Cardholders from Automatic Expense Creation Admins can now exclude individual users from automatic expense creation via a checkbox on the user profile page. This gives organizations more control over expense workflows while still allowing manual expense creation for excluded users.
Story –Added Final Approval Date Filter to Expense Report Grid Users can now filter expense reports by Final Approval Date, making it easier to locate completed reports or those requiring action. This enhancement improves navigation and speeds up report management. 

Completed Bug Fixes

Description
Fix for Duplicate Receipt Attachments We resolved an issue where receipts were incorrectly attaching to older purchases that already had receipts. Previously, multiple receipts could be linked to the same purchase, causing confusion for users. With this update, the system now ensures that each purchase can only have one receipt attached, preventing duplicate matches and improving accuracy in expense tracking
Ability to Clear $0 Transactions We fixed an issue where $0 expenses were being pushed as transactions but could not be coded or submitted, leaving them stuck in the system. With this update, users can now submit and clear $0 expenses, preventing clutter and ensuring a smoother expense management experience.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Expenses Module support page.

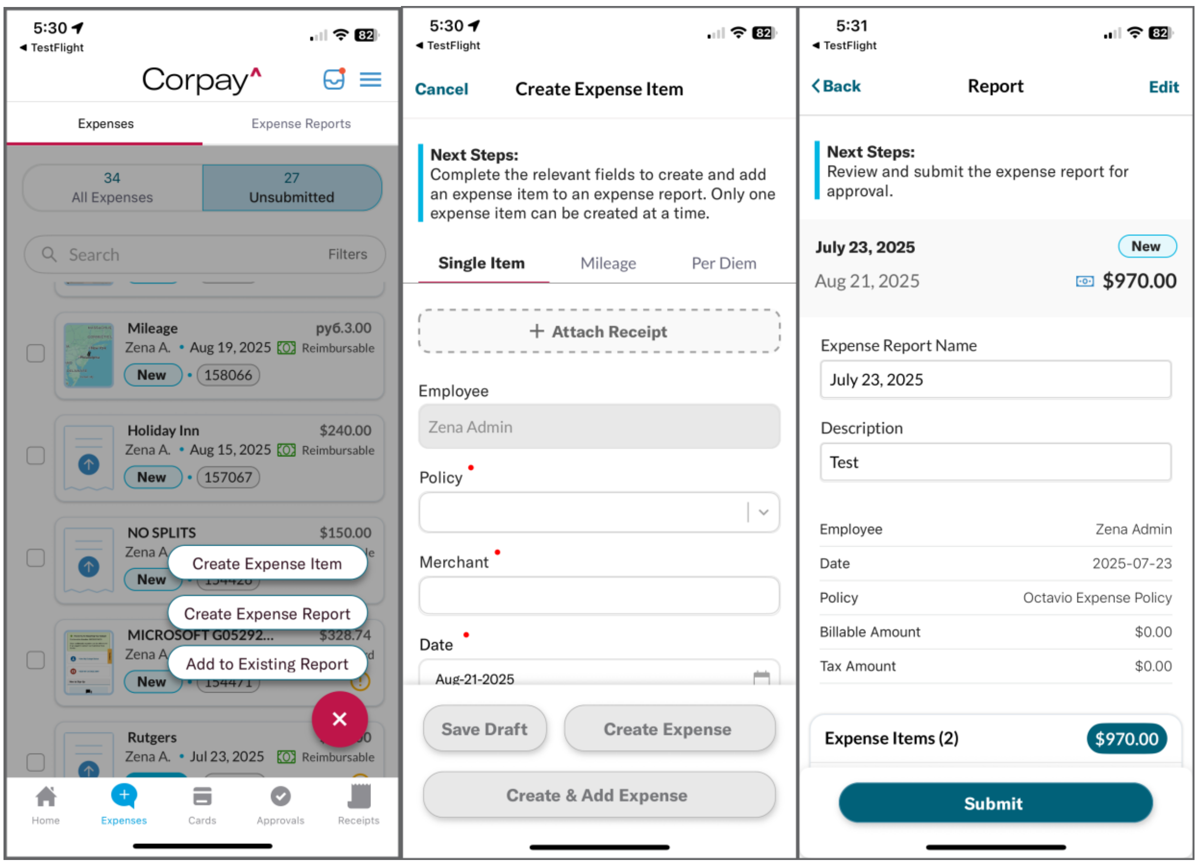
Mobile on Corpay Complete

Completed Work Stories

Description

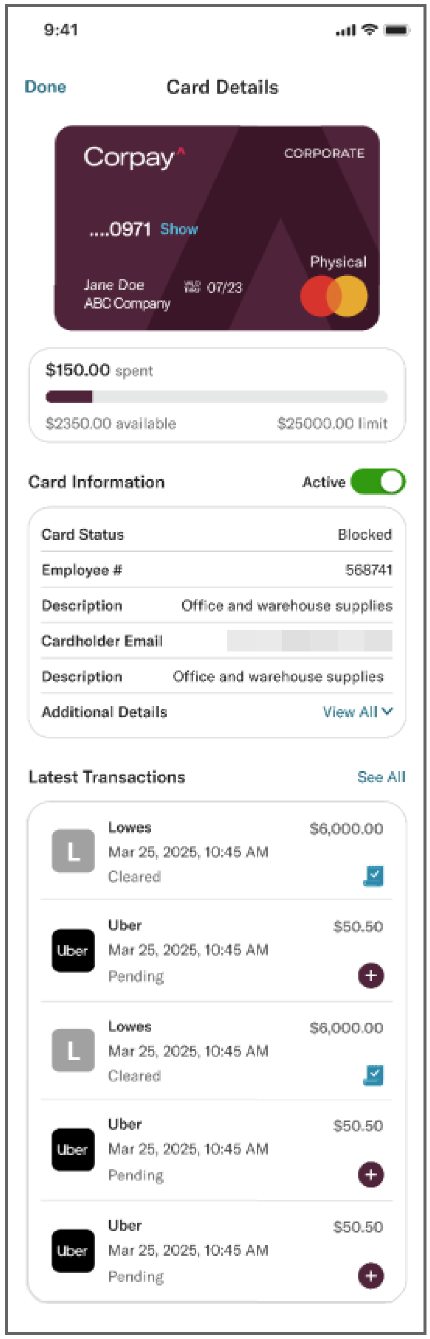
Reducing Clicks and Improving Workflow for Mobile Design

This initiative improved the workflow by creating a page with tabs for single item, mileage and per diem expenses. These tabs have updated pages and a more user friendly workflow. It added the ability to create an expense using the "+" fab on the Expense listing grid. It also allows the user to select the expenses they want added to a report first and then adding to a report. The expense report page was also upgraded to hold the save/submit buttons on the bottom of the page for easier use.



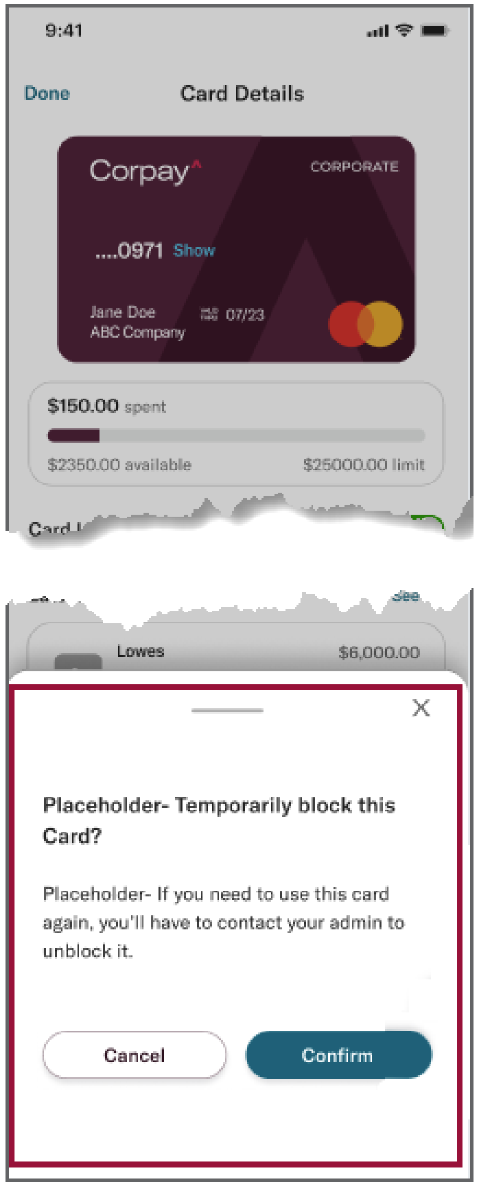
New Mobile Card Details Page for Corpay Complete

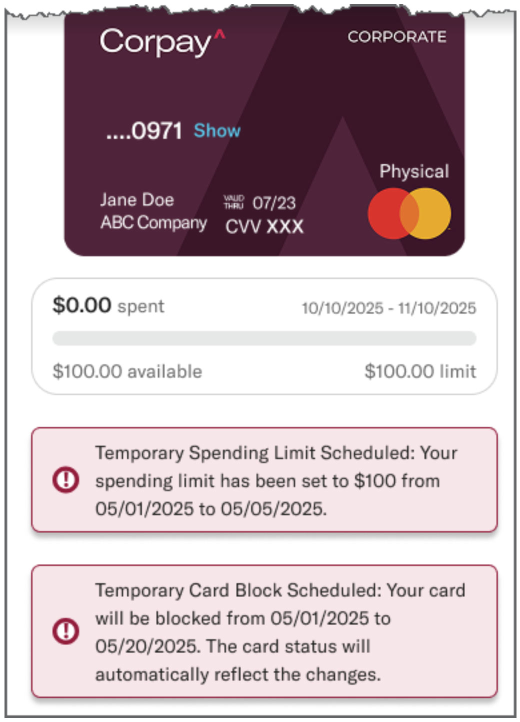
Mobile users can now tap a card image to access a detailed view showing card status, amount spent, available balance, and recent transactions. This mirrors the web experience and provides more transparency and control on the go.



Cardholders Can Now Block Their Cards via Mobile App

In cases of suspected fraud or lost/stolen cards, users can now block their cards directly from the mobile app. Once blocked, the card cannot be unblocked by the user, ensuring security until an admin intervenes.



View Spend and Status for Temporarily Blocked Cards Users can now see the status and spend limit of temporarily blocked cards directly on the Card Details page in the mobile app. This provides clarity and helps users understand card restrictions at a glance. 

Completed Bug Fixes

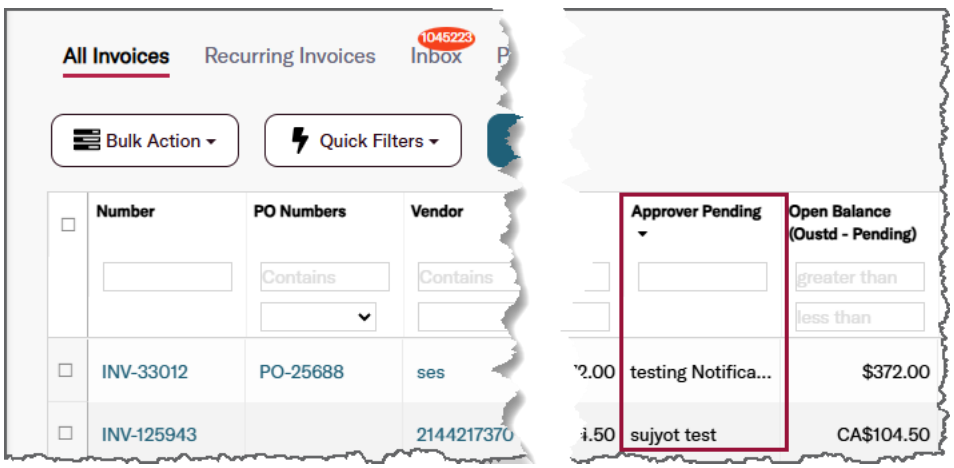
Description
Fixed Broken Links in Mobile Expense Report Listing In some cases, a link was blinking, but not opening the item or report. Users can now successfully navigate to expense items and reports from the mobile app. This fix restores expected functionality and improves mobile workflow reliability.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.
Client Facing	Visit the Expenses Module support page.

Invoice Automation on Corpay Complete

Completed Work Stories

Description
Added Sorting to Approver Pending Column in Invoice Grid Users can now sort the "Approver Pending" column alphabetically, making it easier to locate and manage invoices based on assigned approvers. This enhancement improves review efficiency and user navigation 
Improved Performance of Invoice Accrual Report The Invoice Accrual Report has been optimized to allow users to pull more results consistently. This update enhances reporting capabilities and supports better financial analysis for clients. .
Enhanced Credit Memo (CM) Accrual Report for Greater Data Retrieval Similar to the Invoice Accrual Report, the Credit Memo (CM) Accrual Report has been optimized to support larger data pulls. Users can now generate more comprehensive reports with improved reliability

Completed Bug Fixes

Description
Fixed Project Filtering Based on Subsidiary Selection Projects in the Line Items and Expenses sections are now correctly filtered based on the selected subsidiary. This fix restores expected hierarchy behavior and ensures accurate data entry in the invoice form.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Invoices Module support page.
Client Facing	Visit the Purchase Orders Module support page.

Payment Automation on Corpay Complete

Completed Bug Fixes

Description
Corrected Subsidiary Matching for Credit Memos Resolved an issue where credit memos were being applied incorrectly to payments for subsidiaries. Now, when a subsidiary is present, a validation has been put in place to ensure that the credit memo matches the subsidiary associated with the invoice. This change ensures that all payment applications are accurate and properly allocated.
Resolved False Duplicate Error in Invoice Uploads Fixed a bug where invoices were incorrectly flagged as duplicates during file uploads, even though they were successfully created. This update improves invoice processing accuracy and reduces confusion during uploads.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Payments Module support page.