Corpay

Production Release Notes

8.14.2025

All items and release schedules are subject to change at the discretion of the business without prior notice. Availability, specifications, and timing may be adjusted based on operational needs and other business considerations.

The visibility of the improvements depends on your enabled modules and Company configuration. Consequently, some of the improvements may not be visible to you.

Table of Contents

Release Note Highlights....3
Cards on Corpay Complete....4
Completed Work Stories....4
Completed Bug Fixes....5
Additional Training and Support Resources....6
Expenses on Corpay Complete....7
Completed Work Stories....7
Completed Bug Fixes....8
Additional Training and Support Resources....8
Mobile on Corpay Complete....9
Completed Work Stories....9
Additional Training and Support Resources....10
Invoice Automation on Corpay Complete....11
Completed Bug Fixes....11
Additional Training and Support Resources....11
Payment Automation on Corpay Complete....12
Completed Bug Fixes....12
Additional Training and Support Resources....12

Release Note Highlights

[Improved Department Data in Card Spend by Department Chart]

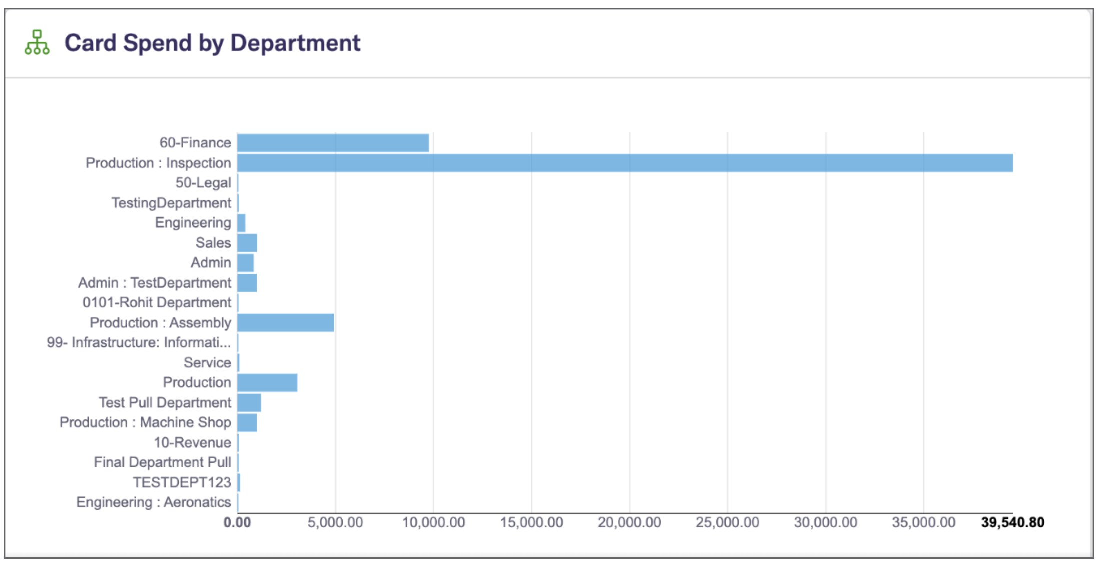
[Re-label Transaction Date field on Expense Item Detail Page and Expense Grid]

[Edit Expense Item from Expense Report Page - Per Diem]

[Edit Expense Item from Expense Report Page - Mileage]

Cards on Corpay Complete

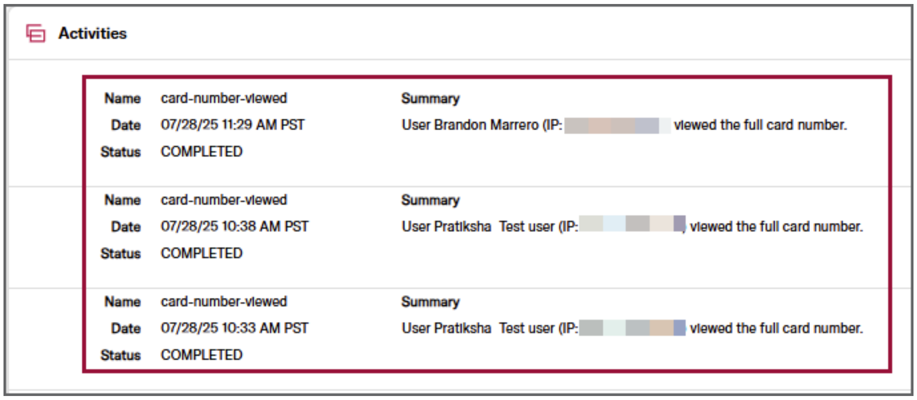
Completed Work Stories

Description
Improved Department Data in Card Spend by Department Chart The Card Spend by Department section on the Card Dashboard has been updated to use the department assigned at the card level rather than from purchase orders. This change ensures that spend is accurately grouped by department, eliminating confusing "None" labels when purchase order data is incomplete or missing. Card users will now see more relevant and meaningful departmental spend insights. 

Description

Log card "show number" requests to the card activity list

Added logging for all “show number” card requests in the Card Activity list, providing a clear audit trail for improved security and tracking. This update ensures that whenever a card number is viewed, the action is recorded for auditing purposes.



Completed Bug Fixes

Description

Toggle Filter is not working for "Posted Amount" & "Authorized Amount" columns on Transactions Grid

"Posted Amount" & "Authorized Amount" columns search fields are not removed while clicking on Toggle Filter. Fixed a bug on the Transactions grid where Posted Amount and Authorized Amount filters still displayed on the grid after the filters were toggled off.

Correct Expired Card Filtering on Card Dashboard

The Card Dashboard now correctly filters expired cards using the card’s End Date instead of the “Inactive” status. This update ensures consistent and accurate results across both the dashboard and grid views, improving data reliability for users.

Bulk import New Driver Fleet IDs form is not close while clicking on close button.

Fixed a bug where the bulk import window for driver and vehicle IDs couldn't be closed. The window now closes as expected.

Description
Virtual Card Customers - filtering by Posted Date returns empty grid data Filtering by Posted Date on the transaction grid for PQ Corporation returned no results, even though other filters worked correctly. This issue was resolved to ensure accurate filtering for VCAP customers.
Disputing Transaction - Multi Select Option Not Functioning Customers with high transaction volumes were unable to dispute multiple transactions due to a failure in the selection list loading. This bug has been fixed to restore multi-select functionality.
Validation Message is not displayed for Customer ID field on Fleet Driver ID/Vehicle ID Form The required field validation for the Customer ID was not appearing on the driver and vehicle ID forms. This issue has been corrected to ensure proper form validation.
Search filter is not working in "Posted Date" & "Authorized Date" column on Transactions Grid Filtering by Posted or Authorized Date was not functioning for transactions before 1/1/2024. This bug has been resolved to restore full filter functionality.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.

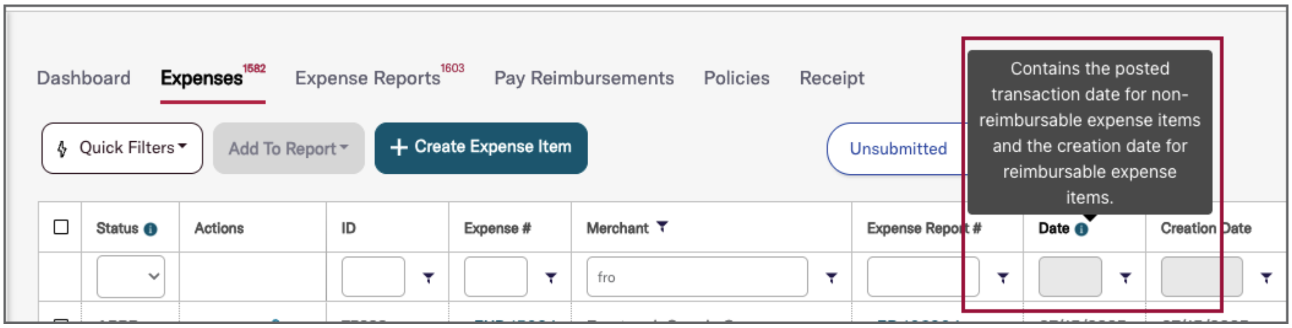
Expenses on Corpay Complete

Completed Work Stories

Description

Re-label Transaction Date field on Expense Item Detail Page and Expense Grid

This story enhanced the field date names on the View Expense Report page and the Expense Items Listing Grid to be more clear to what the date is representing and added a tooltip in each area for clarification.



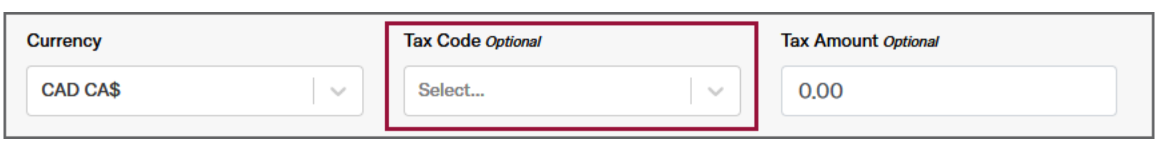
Adding Additional Columns to the Expense Transaction Detail Report

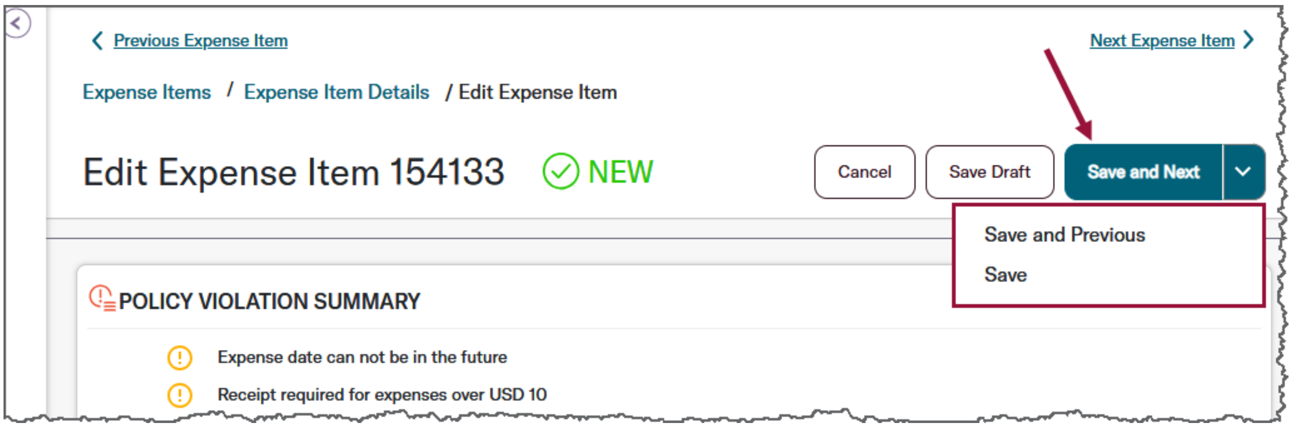
A customer requested adding the standard accounting fields to the Expense Transaction Detail Report. The fields added include Subsidiary, Business Unit, Project, GL Coding and Department.

Location	Subsidiary	Business Unit	Project	GL Coding	Department
01: San Francisco	Honeycomb Holdings Inc.	Accessories	TEST ABC	1150	

Allowing Tax Category for Canadian Clients

In Canada, there is a need to assign tax codes to all expenses. Our current design only allowed users to assign tax codes to reimbursable expenses. This enhancement allows the user to edit and apply tax codes to all expense items including card purchases.



Description
Save and Next Drop down on Expense Edit Item Page In an effort to optimize the expense module workflow and reduce clicks, we have added a variety of save buttons to the edit expense item page. Now, the user can save and flow to the next item or previous item with one click. 

Completed Bug Fixes

Description
Category Field - Timing Out and Not Bringing Up Categories Tied to User's Sub / Policy If a user had a large number of categories and policies linked, the system would time out due to the volume of data. This has been fixed so that the linking process no longer times out.
Location Codes Are Not Defaulting to the Correct Code in the Expense Item Fixed a bug where the system was not using the user's default location on the expense item page for purchases. Now, the system will use the user's default location unless manually changed.

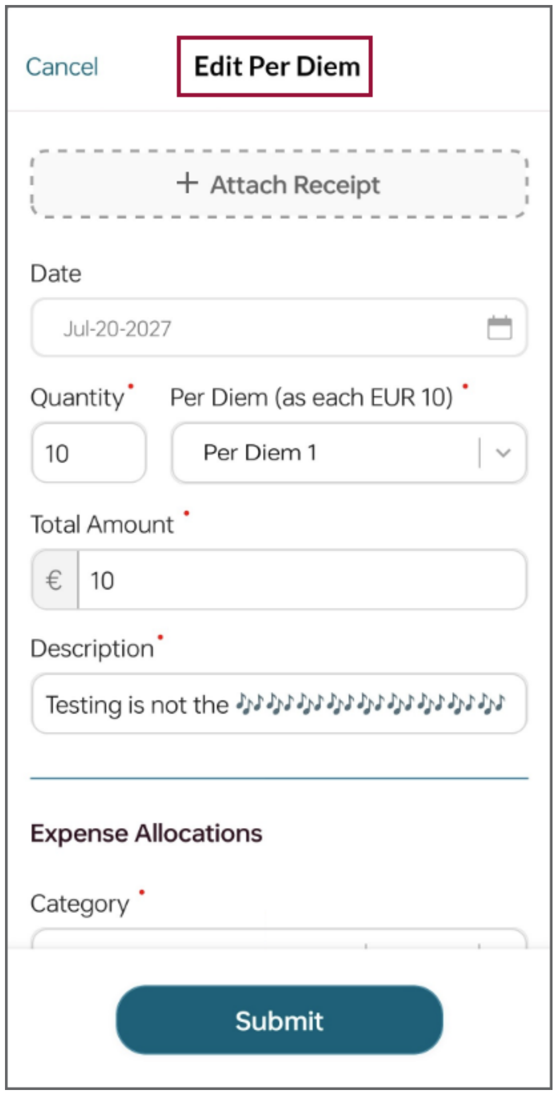
Additional Training and Support Resources

Location	Description
Client Facing	Visit the Expenses Module support page.

Mobile on Corpay Complete

Completed Work Stories

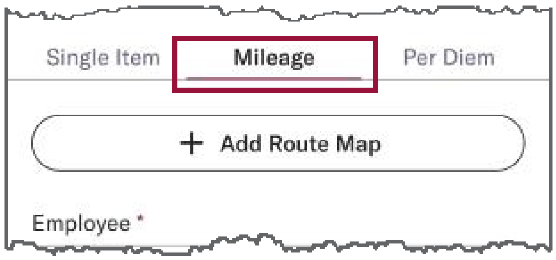
Description
Edit Expense Item from Expense Report Page - Per Diem To optimize the expense report workflow, a new per diem tab was developed. This update allows users to edit per diem expenses directly from the Expense Report page.

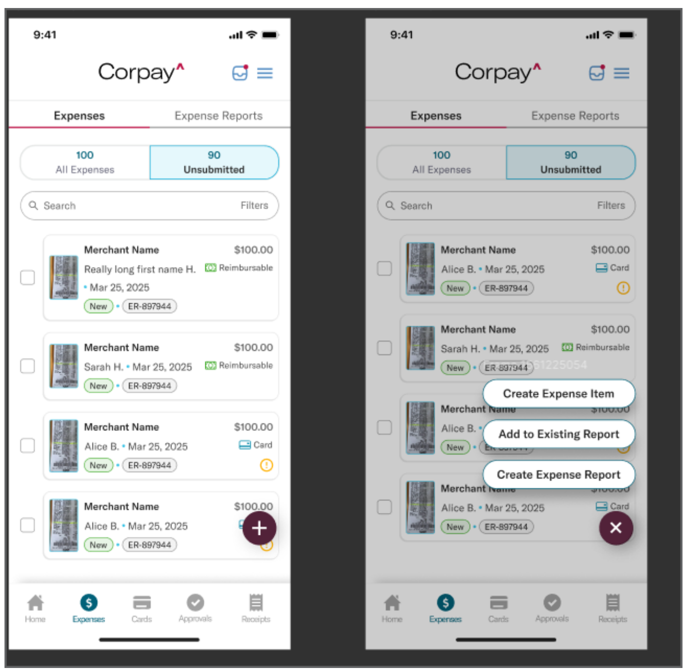


Description

Edit Expense Item from Expense Report Page - Mileage

The Expense Home page, where a user would normally select Single Item, Mileage, and Per Diem expense has been removed. To improve app workflow, creating a mileage expense has moved to its own tab. Enhancements have been made to the process of adding and editing mileage expenses.





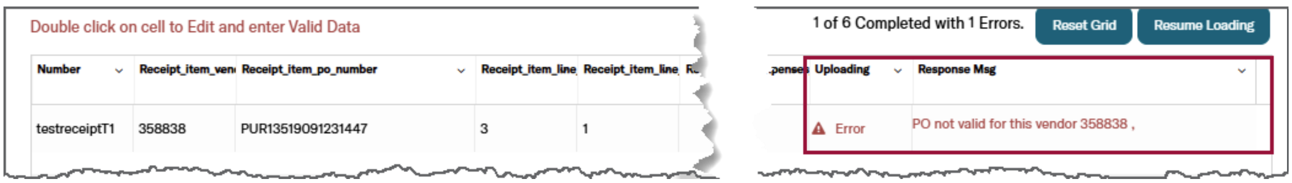
Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.
Client Facing	Visit the Expenses Module support page.

Invoice Automation on Corpay Complete

Completed Bug Fixes

Description
Item Receipt Bulk Upload issue - System allowing to receive Closed POs Fixed a bug to prevent bulk importing receipts for items associated with closed purchase orders. Users will now be alerted if the PO requires attention and is unable to upload.



Description
Ability to Clear Dropdown Selections on React Forms Added the option to remove selected values in dropdown fields on the new React forms. Users can now easily clear selections, matching the standard behavior seen in other forms for a smoother and more consistent experience.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Invoices Module support page.
Client Facing	Visit the Purchase Orders Module support page.

Payment Automation on Corpay Complete

Completed Bug Fixes

Description
Voided doesn't reflect Void status in CC Resolved an issue where voided payments were not reflected as void in Corpay Complete due to case sensitivity in status fields. This ensures consistent payment status updates across platforms.
Incorrect Payment Method Status Displayed Resolved an issue where Payoneer payment methods weren't displaying the updated status when marked as inactive.
Invoices not created due to inaccurate error that city and zip are missing Resolved an issue where invoices weren't being created due to address validation errors, even when the vendor address appeared correctly populated.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Payments Module support page.